

Australian Accommodation Monitor By Tourism Region

YE JUNE 2017

Source: STR Global

Establishments with 10 rooms or more¹

	YE	SUPPLY			DEMAND		REVENUE		
		Establishments	Rooms	Room nights available (000)	Room nights occupied (000)	Room occupancy rate	Takings from accommodation	Average daily rate	Revenue per available room ³
		no.	no.	no.	no.		\$ millions	\$	\$
NSW	Jun-2017	1,650	82,816	29,932	23,756	79.4%	5,073	213.6	169.5
	% ch			3.1%	4.2%	0.9 ppts		8.2	8.2
Sydney	Jun-2017	387	40,375	14,504	12,374	85.3%	2,789	225.4	192.3
	% ch			5.5%	5.8%	0.3 ppts		9.6	8.7
Blue Mountains	Jun-2017	32	1,417	517	339	65.6%	92.9	274.0	179.6
	% ch			0.0%	4.7%	2.9 ppts		30.9	27.4
Capital Country	Jun-2017	58	2,032	742	434	58.5%	63.6	146.6	85.7
	% ch			0.5%	3.3%	1.6 ppts		14.0	10.3
Central Coast	Jun-2017	47	2,055	752	500	66.5%	97.1	194.2	129.1
	% ch			-0.1%	0.1%	0.2 ppts		10.8	7.5
Central NSW	Jun-2017	149	4,472	1,632	1,002	61.4%	138.1	137.9	84.6
	% ch			1.7%	6.0%	2.5 ppts		3.8	5.6
Hunter	Jun-2017	148	6,420	2,333	1,537	65.9%	275.3	179.1	118.0
	% ch			-0.4%	7.8%	5.0 ppts		-1.6	8.1
New England North West	Jun-2017	126	3,230	1,167	647	55.5%	92.8	143.4	79.6
	% ch			3.0%	7.2%	2.2 ppts		-4.2	0.9
North Coast NSW	Jun-2017	263	8,990	3,279	2,058	62.8%	325.6	158.2	99.3
	% ch			0.9%	7.3%	3.8 ppts		15.3	15.0
Outback NSW	Jun-2017	21	644	np	np	np	np	np	np
	% ch			np	np	np	np	np	np
Riverina	Jun-2017	65	2,150	766	486	63.4%	65.2	134.2	85.1
	% ch			5.8%	-1.1%	-4.4 ppts		-2.5	-7.6
Snowy Mountains	Jun-2017	70	2,550	920	375	40.8%	72.7	193.8	79.1
	% ch			0.2%	2.9%	1.1 ppts		7.6	5.1
South Coast	Jun-2017	176	5,142	1,867	1,214	65.0%	208.6	171.8	111.7
	% ch			0.6%	2.9%	1.5 ppts		4.0	5.1
The Murray	Jun-2017	108	3,339	1,219	714	58.6%	95.6	133.9	78.4
	% ch			0.0%	3.9%	2.2 ppts		1.7	3.9

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NOTES:

- Establishments include Hotels & Resorts, Motels/Private Hotels/Guest Houses, Serviced Apartments and Holiday Parks.
- Year on year change is only available for Room nights available, Room nights occupied, Occupancy rate, Average daily rate and Revenue per available room.
- Revenue per available room is the average takings per room per night for all rooms, whether the rooms are occupied or not.
- np means not publishable
- Ppts means percentage points difference.

Australian Accommodation Monitor By Market Class

YE JUNE 2017

Source: STR Global

Establishments with 10 rooms or more¹

NSW	YE	SUPPLY			DEMAND		REVENUE		
		Establishments	Rooms	Room nights available (000)	Room nights occupied (000)	Room occupancy rate	Takings from accommodation	Average daily rate	Revenue per available room ³
		no.	no.	no.	no.	%	\$ millions	\$	\$
TOTAL	Jun-2017	1,650	82,816	29,932	23,756	79.4%	5,073.5	213.6	169.5
	% ch			3.1%	4.2%	0.9 ppts		8.2	8.2
Hotels & Resorts	Jun-2017	514	41,421	14,918	12,186	81.7%	2,679.7	219.9	179.6
	% ch			2.9%	4.0%	0.9 ppts		9.8	9.9
Motels/Private Hotels/Guest Houses	Jun-2017	877	24,593	8,959	6,374	71.1%	1,002.5	157.3	111.9
	% ch			1.4%	2.9%	1.1 ppts		4.4	4.8
Serviced Apartments	Jun-2017	180	13,901	4,996	3,969	79.5%	865.2	218.0	173.2
	% ch			8.1%	8.8%	0.5		6.3	6.1
Holiday Parks	Jun-2017	79	2,901	1,059	558	52.7%	87.4	156.8	82.5
	% ch			-1.3%	4.9%	3.1 ppts		2.3	6.0
Luxury & Upper Upscale Classes	Jun-2017	148	18,370	6,578	5,537	84.2%	1,572.2	283.9	239.0
	% ch			8.0%	9.3%	1.0 ppts		7.6	9.1
Hotels & Resorts	Jun-2017	82	12,042	4,327	3,708	85.7%	1,102.8	297.4	254.9
	% ch			5.2%	7.6%	1.9 ppts		8.7	12.9
Motels/Private Hotels/Guest Houses	Jun-2017	22	447	np	np	np	np	np	np
	% ch			-	-	-		-	-
Serviced Apartments	Jun-2017	39	5,707	2,031	1,650	81.2%	423	256.5	208.4
	% ch			16.5%	14.9%	-1.1 ppts		6.4	2.4
Holiday Parks	Jun-2017	5	174	np	np	np	np	np	np
	% ch			-	-	-		-	-
Upscale and Upper Middle Classes	Jun-2017	431	30,236	10,952	8,626	78.8%	1,568.5	181.8	143.2
	% ch			3.0%	3.7%	0.6 ppts		6.5	6.1
Hotels & Resorts	Jun-2017	176	17,174	6,209	5,001	80.5%	925.9	185.2	149.1
	% ch			2.7%	2.7%	0.01 ppts		7.5	6.0
Motels/Private Hotels/Guest Houses	Jun-2017	131	5,203	1,898	1,423	75.0%	231.6	162.8	122.0
	% ch			4.2%	5.1%	0.7 ppts		6.3	5.8
Serviced Apartments	Jun-2017	103	7,021	2,540	1,972	77.6%	359.8	182.5	141.6
	% ch			3.4%	6.1%	2.0 ppts		4.5	7.0
Holiday Parks	Jun-2017	21	838	306	157	51.4%	27.4	174.3	89.6
	% ch			-1.2%	0.1%	0.7 ppts		4.9	3.7
Midscale and Economy Classes	Jun-2017	1,071	34,210	12,402	8,840	71.3%	1,221.2	138.2	98.5
	% ch			0.7%	2.3%	1.1 ppts		6.8	6.3
Hotels & Resorts	Jun-2017	256	12,205	4,382	3,354	76.5%	456.2	136.0	104.1
	% ch			0.9%	2.3%	1.0 ppts		7.8	7.3
Motels/Private Hotels/Guest Houses	Jun-2017	724	18,943	6,905	4,051	58.7%	506.8	125.1	73.4
	% ch			0.6%	4.7%	2.3 ppts		-0.3	2.7
Serviced Apartments	Jun-2017	38	1,173	np	np	np	np	np	np
	% ch			-	-	-		-	-
Holiday Parks	Jun-2017	53	1,889	np	np	np	np	np	np
	% ch			-	-	-		-	-

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